



Stephen David Willis

922651594

Director Information

Title	Mr	Honours	
Name	Stephen David Willis	Number	922651594
Postcode	TQ10 9BP	Address	The School House Totnes Road South Brent Devon
Date of birth	February 1980	Nationality	British
Total current directorships	23		

List of Current Directorships

Company Name	Number	Company Status	App. Date	Res. Date	Position
DFP HEALTH & WEALTH MANAGEMENT LIMITED	05355454	Active - Accounts Filed	01/02/2024		Director
DFP WEALTH MANAGEMENT LTD	06098373	Active - Accounts Filed	01/02/2024		Director
KF CONSULTING UK LTD	04636722	In Liquidation	12/12/2023	04/08/2022	Director
SPENCE AND SPENCE (SCOTLAND) LIMITED	SC419317	Active - Accounts Filed	21/07/2023		Director
JCF FINANCIAL SERVICES LIMITED	05489003	In Liquidation	01/11/2022		Director
A P ASSOCIATES FINANCIAL SERVICES LIMITED	07245258	In Liquidation	28/10/2022		Director
G & E PRIVATE WEALTH LIMITED	12009548	In Liquidation	28/10/2022		Director
HKA (F S) LIMITED	04640938	Active - Accounts Filed	28/10/2022		Director
G & E WEALTH MANAGEMENT LIMITED	05139850	Active - Accounts Filed	28/10/2022		Director
HKA HOLDINGS LIMITED	05783468	Active - Accounts Filed	28/10/2022		Director
G&E WEALTH MANAGEMENT (HOLDINGS) LTD	13225869	Active - Accounts Filed	28/10/2022		Director
OAKLEA WEALTH MANAGEMENT LTD	08762468	In Liquidation	28/10/2022		Director
PANNELLS FINANCIAL PLANNING LTD	02158849	In Liquidation	26/10/2022		Director
THE OXFORD ADVISORY PARTNERSHIP LIMITED	06705714	In Liquidation	25/10/2022		Director
SUCCESSION FINANCIAL MANAGEMENT LIMITED	04454027	Active - Accounts Filed	27/09/2022		Director
SUCCESSION EMPLOYEE BENEFIT SOLUTIONS LIMITED	08146349	Active - Accounts Filed	27/09/2022		Director
SUCCESSION WEALTH MANAGEMENT LIMITED	07882611	Active - Accounts Filed	27/09/2022		Director
SUCCESSION GROUP LTD	07882873	Active - Accounts Filed	17/05/2021		Director



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SUCCESSION HOLDINGS LTD	08148663	Active - Accounts Filed	15/04/2021	Director
SUCCESSION NEWCO2 JERSEY LIMITED	FC035292	Other	15/04/2021	Director
SUCCESSION FINANCE JERSEY LIMITED	FC035293	Other	15/04/2021	Director
SUCCESSION NEWCO1 JERSEY LIMITED	FC035294	Other	15/04/2021	Director
LITTLE ORCHARD NURSERY & PRESCHOOL LIMITED	09286135	Active - Accounts Filed	01/03/2017	Director

List of Previous Directorships

Company Name	Number	Company Status	App. Date	Res. Date	Position
BANKHOUSE FINANCIAL MANAGEMENT LIMITED	04930940	Company is dissolved	25/10/2022		Director
PANNELLS HOLDINGS LIMITED	04612310	Company is dissolved	01/06/2022		Director
SUSTAINABLE SOUTH BRENT	07309926	Active - Accounts Filed	05/10/2021	03/07/2024	Director
CAMPBELL DALLAS FINANCIAL SERVICES LTD	SC190523	Company is dissolved	23/01/2020		Director
LRH WEALTH MANAGEMENT LIMITED	06255775	Company is dissolved	23/01/2020		Director
MELLOR ASSOCIATES LIMITED	05303877	Company is dissolved	23/01/2020		Director